



hp.com

# Georgia Health Partnership EDI Ramp Manager Testing Community

Submitter Quick Start User's Guide Powered By: HP Enterprise Services

Version 0.3 (DRAFT)



# **Document Control**

# **Distribution List**

Name	Role	Representing
Kenneth Darter	Project Officer	DCH

# **Modification Log**

Version #	Date	Modified By	Change/Update Details
0.1	2/15/10	Franklin Martin	Created new document
0.2	03/09/2010	Elaine Selfridge	Updated per internal WPR.
0.3	04/06/2010	Jarica Smith / Elaine Selfridge	Updated per DCH comments.

# **Document Information**

Document ID	10-ODDI-04-003			
Location	iTRACE			
QA Reviewer	Crystal Rendon			
QA Date	04/07/2010			
Owner	HP Enterprise Services (HPES) GAMMIS PMO			
Author	Frank Martin, frank.martin@hp.com			
Approved By				
Approval Date				



# Table of Contents

1 l	ntroduction 1
1.1	Getting Started
2 H	Home Tab3
2.1	CommerceBar
3 l:	ssues5
	Ay Organization Tab9
4.1	CommerceBar
4.1.	I StartS
4.1.2	2 Members
4.1.3	3 Inbox
4.2	Community Dashboard
4.2.	Manage Community Members (Users)
4.2.2	2 Edit My Organization Profile
4.2.3	B Edit My User Account
4.2.4	4 Manage Community Inbox
5 <i>h</i>	My Programs Tab11
5.1	CommerceBar
5.1.	Start Here
5.1.2	2 All Required Tasks
5.1.3	3 Inbox
5.1.4	4 Issues
5.1.5	Reference Material
5.2	Completing a Task



5.	2.1	Task Name1	3
5.	2.2	Required1	3
5.	2.3	Status Message	3
5.3		/alidating a Data File1	4
5.4		/iewing Test Results	5



# 1 Introduction

Hello and welcome to Georgia Health Partnership's HIPAA Testing community. This site is designed and offered to our clients as an effective way in which to test HIPAA Transactions and show due diligence in meeting the federally mandated specifications of the Administrative Simplification Compliance Act (ASCA). While this service offers a strategic short-term solution, Georgia Health Partnership's community provides a long-term investment in communicating with and enabling our Submitter relationships.

# 1.1 Getting Started

In order to access Georgia Health Partnership's community, please navigate to the following web page address:

https://sites.edifecs.com/?gamedicaid and the following screen will appear:



Please enter the user name and password and click "OK". Note that if a user forgets their password, they may click "Recover Password", and a system-generated password will be electronically mailed to the e-mail address listed in the user's profile.

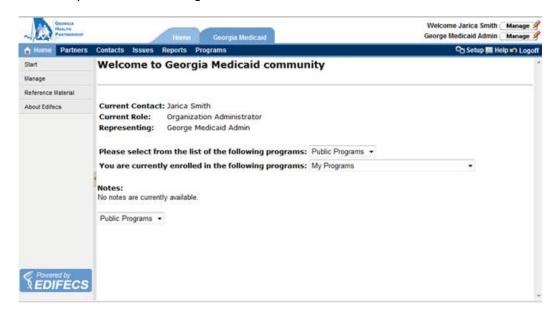


This page intentionally left blank.



# 2 Home Tab

Once the user has successfully logged into the Community, the user is defaulted to the "Home" tab for the community. This tab is where welcome messages or community updates and information are kept. The view also provides a quick glance and confirmation that a specific user of a specific Submitter is signed on to the site.



#### 2.1 CommerceBar

The CommerceBar is the blue bar located on the far left of the page. This bar houses "navigational" links that will allow the user to browse the information associated with the "Home" Tab. Please note that this bar is customizable by Georgia Health Partnership, but the concept remains the same. If an item is listed on the CommerceBar, it will take the user to additional information.

The "Reference material" link found on the "Home" tab is where information is kept that pertains to the community as a whole. For example, an FAQ on how to change a user's password, or this user's guide in how to use the Community is listed above. The reference material listed on the Welcome page is different from that found in a program. Information posted within a program is specific to that particular task.

The Georgia Provider Readiness web portal (<a href="http://providerinfro.mmis.georgia.gov/providerprereadiness/home.aspx">http://providerinfro.mmis.georgia.gov/providerprereadiness/home.aspx</a>) – contains supplemental information for the Georgia Health Partnership implementation. Please refer to this site for additional information.



This page intentionally left blank.

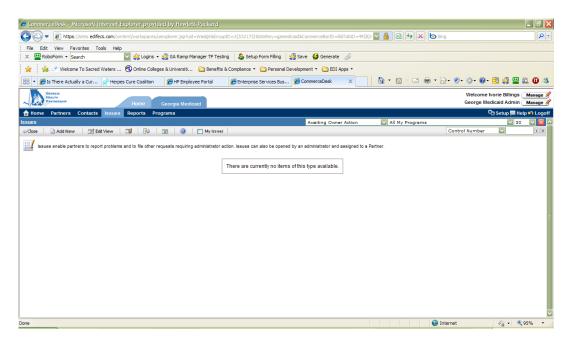


# 3 Issues

The "Issues" functionality on the "Home" Tab is a very important aspect for a user when seeking clarifications or resolutions from Georgia Health Partnership in regards to the community perspective. It is used to send feedback, request information, or to submit a problem.

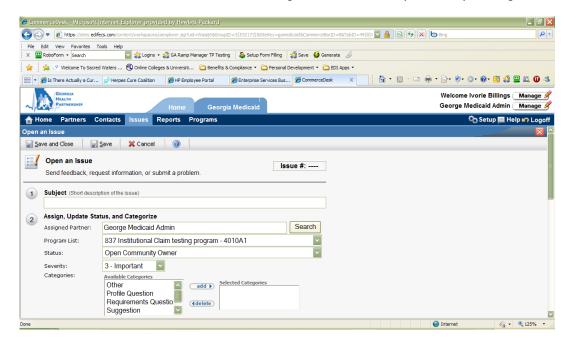
Further into this document, there are two places in which an issue can be submitted. The structure follows the same layout as the "reference material". For example, a user could post a question concerning the discussion in regards to hearing about a new standard being mandated under HIPAA vs. posting an issue that pertains to a specific program found under the "My Programs" Tab.

How to submit an issue: Please click on "Issue" on the CommerceBar. The following screen will show:



From this screen, please click "Add New". The "Open Issue" wizard will show:





Field 1 is the Subject name of the Issue that the user is filing. Please try to make this header descriptive of what the issue, question, or feedback is about.

Field 2 is where the user can assign certain characteristics to the issue that is being filed.

Status – Denotes the current standing of the issue. There are five statuses:

- Open Community Owner The issue is open and pending response from Georgia Health Partnership.
- Open Partner The issue is open and pending response from the Submitter.
- 3. Closed Pending Community Owner Confirmation The issue is closed and awaiting signoff from Georgia Health Partnership. For example, the Submitter figured out the issue themselves, or found resolution elsewhere. They posted the response and closed the issue and are informing Georgia Health Partnership of the action.
- Closed Pending Partner Confirmation The issue is closed and awaiting signoff from the Submitter. For example, Georgia Health Partnership answered the issue and is waiting for the Submitter to acknowledge and or accept the response.
- Closed Final resolution or response.

Some Issues will go through multiple status changes. All change history is tracked within the original status.



Severity denotes the importance of the issue to the user. There are five levels of severity:

- 1. Critical
- 2. Serious
- 3. Important (Default Value)
- 4. Routine
- Defer.

Categories denote the community breakdown of what an Issue relates to. For example, if there is a "Suggestion" category, and the user was submitting a "Suggestion", that option would be chosen. Please note that these categories are customizable by Georgia Health Partnership.

Once the user has filled in all Fields, please scroll to the top and click "Save and Close". The view will change back to the "Program Issues" view, and the issue just submitted will appear. All issues submitted both at the Home Tab and My Program Tab remain in the "Issues" link and will not disappear.

# About Georgia Health Partnership

This link will take you to GEORGIA HEALTH PARTNERSHIP's home web site.

# **About HP Enterprise Services**

This link will take the user to the HP Enterprise Services' home web site.

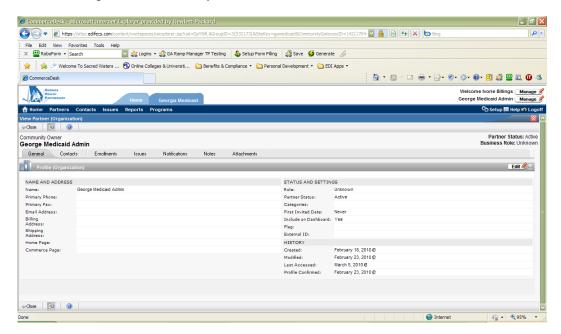


This page intentionally left blank.



# 4 My Organization Tab

Clicking the "My Organization" tab will take the user to the Community Dashboard. As noted previously, the blue bar on the far left of the page is another "CommerceBar" and provides the same navigational functionality.



#### 4.1 CommerceBar

The CommerceBar is the blue bar located on the far left of the page. This bar houses "navigational" links that will allow the user to browse the information associated with the "Home" Tab. Please note that this bar is customizable by Georgia Health Partnership, but the concept remains the same. If an item is listed on the CommerceBar, it will take the user to additional information.

#### 4.1.1 Start

This navigational link will take you back to the "Community Dashboard" on the "My Organization" Tab. Clicking the "My Organization" tab is the same as "Start.

#### 4.1.2 Members

This link will take the user to a list of all members that are registered on Georgia Health Partnership's HIPAA Testing Environment and are a member of the submitter's organization. This link is also the same as the menu choice "Manage Community Members (Users)". A submitter user does not have permission to modify this list.



#### 4.1.3 Inbox

The Inbox is where all notifications (e-mails) sent by Georgia Health Partnership, are housed. When the "Inbox" link is clicked, a list of all notifications received will appear. Click on the notification to be read. Notifications cannot be deleted from this box. This link is also the same as the menu choice "Manage Community Inbox".

# 4.2 Community Dashboard

This view provides links that allows the submitter user to manage their profile and enrollment information.

#### 4.2.1 Manage Community Members (Users)

This link will take the user to a list of all members that are registered on Georgia Health Partnership's HIPAA Testing Environment and are a member of the submitter's organization. This link is also the same as the CommerceBar choice "Members". A submitter user does not have permission to modify this list.

#### 4.2.2 Edit My Organization Profile

The organization profile includes key contact information, identifiers, and other information for use by other submitters.

### 4.2.3 Edit My User Account

The information housed here is data that pertains to a specific user account. This information can be the same or different from the Submitter Organization of which the user is a member. This is also where a user can modify their password.

#### 4.2.4 Manage Community Inbox

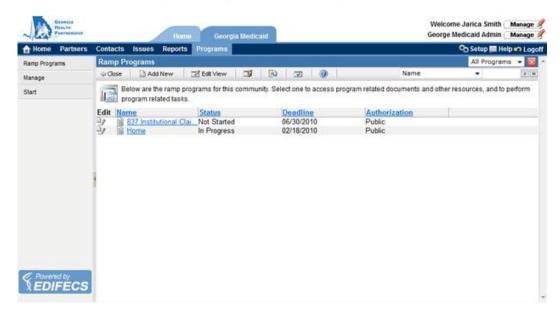
The Inbox is where all notifications (e-mails) sent by Georgia Health Partnership, are housed. When the "Manage Community Inbox" link is clicked, a list of all notifications received will appear. Click on the notification to be read. Notifications cannot be deleted from this box. This link is also the same as the CommerceBar choice "Inbox".



# **5** My Programs Tab

This tab navigates the user to the list of programs that they are currently enrolled. A user has the flexibility to pick and choose what program they would like to complete first.

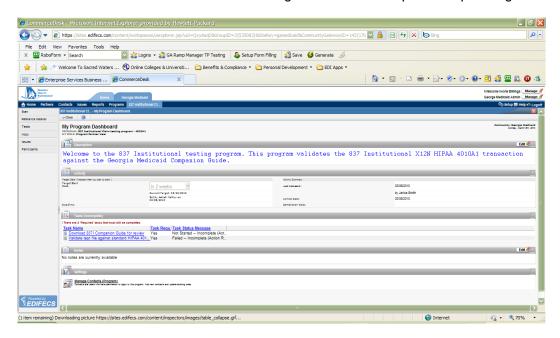
A program and its subset of tasks, is the business objective that is to be completed by a user. Georgia Health Partnership monitors progress of this completion.



Using the above graphic as an example, the user would click on the program "837 Institutional Claims". In doing so, the Program's Welcome page will appear and give a brief description of what the business objective to be completed entails.

Once the user clicks on the Program "Validate HIPAA Transactions", the following page becomes visible:





The architecture of the community remains the same down through each level. The blue bar on the far left side of the screen is another CommerceBar with new links visible, and contains options that apply only to the "Validate HIPAA Transactions" program.

## 5.1 CommerceBar

The bar to the left is commonly referred to as the "Commerce Bar". This area of the web page allows the user to quickly maneuver within the program. This bar denotes the following options:

#### 5.1.1 Start Here

By clicking "Start Here", the user will always be brought back to the main page of the program.

#### 5.1.2 All Required Tasks

By clicking "All Required Tasks", the user will be directed to the step-by-step tasks necessary to complete the "837 Institutional Claims" program. Start by clicking there!

#### 5.1.3 Inbox

By clicking "Inbox", the user will be directed to a page that lists all notifications (e-mails sent to a user by the Community). Notifications can consist of community and program statuses, as well as direct communications specific only to your organization.



#### 5.1.4 Issues

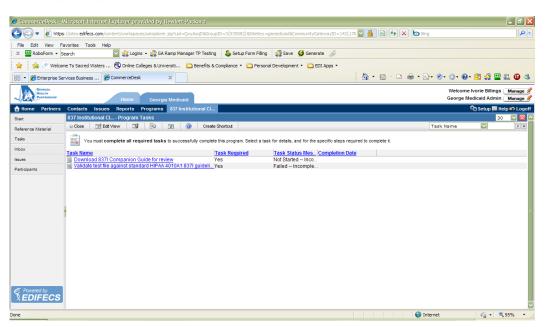
By clicking "Issues", the user will be directed to a page that lists all public issues for this specific program. Please note that EPM 3.2 claim issues should not be reported through Support Magic, but through this site.

#### 5.1.5 Reference Material

By clicking "Reference Material", the user will be directed to Georgia Health Partnership specific documentation. This information is posed to assist the user in completing tasks within this specific program.

# **5.2** Completing a Task

By clicking the link "All Required Tasks", the user will be taken to the list of tasks that are listed for this specific program.



#### 5.2.1 Task Name

The Task Name is a short description that outlines the basic requirement to be accomplished.

#### 5.2.2 Required

"Required" designates whether or not the task listed is a requirement of completing the program. If a task has "Yes" as required, then it must be completed. If the task has "No" listed, then the task is optional and will not keep the user from completing the program.

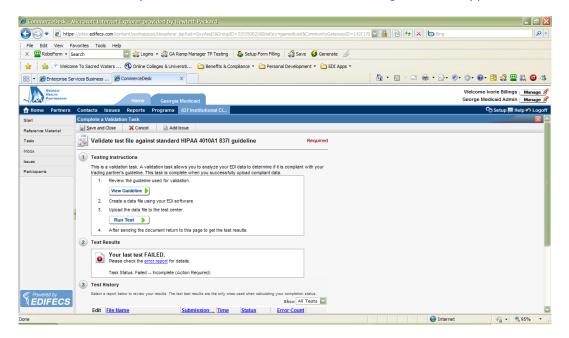
#### 5.2.3 Status Message

The "Status Message" denotes the status of completion of a specific task.



# 5.3 Validating a Data File

From the list of tasks, please click "Validate Test File". The following screen will appear:

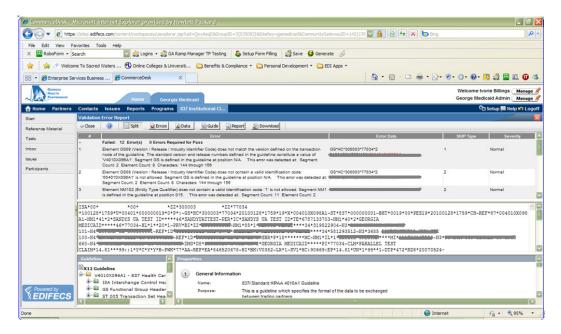


To validate a test file, click on Choice 3 of Field 1 "Run Test", and follow the testing wizard. There will be four steps to complete:

- This wizard will assist the user in uploading a data file to be tested against a guideline.
   After uploading, the CommerceDesk validation engine will verify the compliance of the
   data file and create a detailed compliance report.
- Upload a data file for testing Select the data file to be uploaded and tested. The data file
  will be uploaded when the user clicks the "Next" button. This may take several minutes
  depending on the file size.
- 3. Clean up data file This option allows the user to remote extra characters from their file. For Georgia Health Partnership testing purposes, please just click "Next" without changing any option.
- 4. Complete the Validation Wizard This screen provides a summary of what is being tested, and projects approximately how long it will take to validate the file.

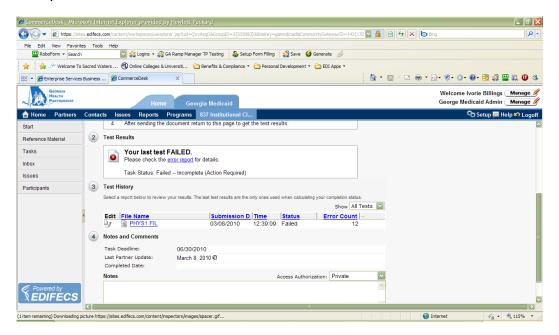
Once the file has been analyzed, the results of the LAST test will be visible under Field 2 – Test Results. Field 3 – Test History will also update with an entry that allows the user to navigate to the error report for the file in question.





# **5.4** Viewing Test Results

To view the results of previously submitted data files, click on a link listed under Field 3 – Test History.





This view allows for the user to choose the error report that best fits their needs. Reports can be printed, or saved to disk in order to fax, mail or e-mail to the Vendor in question that will assist in solving errors.

## There are five views available:

- Split view This view is the most dynamic of the five. It visibly shows the data file, and links the error within the data, to the error code, and then to the Implementation Guide itself.
- 2. Errors View This view only gives the semantically listing of the error.
- 3. Data View This view provides a wrapped view of the data file used for validation.
- 4. Guide View This view allows a user to only display the Implementation Guide.
- 5. Report View This view breaks down the report by error, data, and Implementation guide. This view is the best and most suggested view to save and print off for exchange.